



Designated Funds

A Personal Approach to Giving

Establishing a designated fund allows you to support the good work of a specific nonprofit organization – a senior center, museum, or any nonprofit charitable organization. Because it's given through your community foundation, your gift provides the organization you select not only funding, but planned giving and investment management services and the power of endowment.

By establishing a designated fund, you benefit from the Foundation's investment expertise and oversight, ensuring that grants will be made to the charitable organization(s) of your choice or for the purpose you intend long into the future.

Designated funds are ideal for families and individuals who have a special relationship with an organization(s) they would like to support over a long period of time. They are also suitable for those who value knowing that even if the particular charity is no longer operating or has changed its mission, ACF will carefully identify another group which meets as closely as possible the donors' original charitable intent. Additionally, the funds are ideal for those who value seeing their charitable assets managed by the Foundation to help ensure growth and the availability of more grant dollars.

Personal

You ensure that an organization(s) that has special meaning to you can receive support for many years to come.

Flexible

You, or others, can add to the fund whenever you want. ACF can accept donations of almost any asset, including appreciated stock and real property.

Permanent

Because it is an endowment, it ensures that the organization(s) you choose will receive support in perpetuity.

Efficient

The Foundation prudently invests the assets and manages regular payments to the designated organization(s).

Accountable

You receive a quarterly statement (online by request) showing all activity in the fund, including disbursements from and gifts to the fund.

Fast

A designated fund can be set up in a matter of minutes.

Financial Facts

The administrative fee is 0.75% of the fund balance. There is no minimum opening gift but funds must maintain a minimum balance of \$5,000 within three years of establishing the fund.

Getting Started

Discuss a designated fund with your financial advisor or with ACF staff

We'll customize a fund agreement for you

Make an initial contribution

For more information about how to achieve your financial and charitable goals through The Alaska Community Foundation, call us at (907) 334-6700 or visit us on the web at www.alaskacf.org.