



## Sample Bequest Language

Through a bequest, you can demonstrate an enduring commitment to Alaska and continue the pattern of philanthropy established during your lifetime. Those who notify us of bequests are invited to join our Legacy Society and will receive recognition, now and in the future, that will in turn encourage others to consider bequests as both a planned giving option and a way of giving back to their communities.

A bequest can easily be made by naming The Alaska Community Foundation as beneficiary. An outright bequest may be unrestricted, may add to an existing fund of the Foundation or may establish a new fund. If a donor already has a will in place, a simple codicil can be written.

The following is sample language only. We encourage you to contact program staff at the Alaska Community Foundation and an estate planning attorney to determine exactly which language is most appropriate to fulfill your goals for your charitable legacy.

### Unrestricted Bequest (no minimum)

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation- EIN #92-0155067, a tax exempt organization under IRC Section 501(c)(3), for its general charitable purposes.

### Bequest to Create a Donor Advised Fund (minimum \$25,000)

I bequeath \_\_\_\_\_ (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation, a tax exempt organization under IRC Section 501(c)(3), to establish the \_\_\_\_\_ Fund, a component fund from which grants are to be made from time to time. I direct that an Advisory Committee consisting of \_\_\_\_\_, and \_\_\_\_\_, may make recommendations concerning grants from the Fund, provided the proposed grants are in keeping with the Grantmaking Policy established by the Foundation. I recognize that these recommendations may be accepted or rejected, in whole or in part, by the governing board in its sole discretion.

**For more information contact Babbie Jacobs, 907.274.6707 or [bjacobs@alaskacf.org](mailto:bjacobs@alaskacf.org)**